



# My Promise

"Wealth may last a lifetime. A legacy of good deeds last forever."

In the tradition of those who came before me, I affirm that I am providing for the future needs of our local Jewish community through a legacy gift, as described in this document. While not a legal document, this commitment indicates my heartfelt promise to provide for the support of the Jewish charitable causes that are important to me. By creating my Jewish legacy, I will be leaving a meaningful imprint on our community for generations to come.



# Thank you for your Promise!



Please return a copy of your promise to:

Shimon and Sara Birnbaum  
Jewish Community Center  
775 Talamini Road  
Bridgewater, NJ 08807

Laura Friedman  
Executive Director  
908-443-9001  
lfriedman@ssbjcc.org



Neither the Jewish Federation of Somerset, Hunterdon & Warren Counties, the Jewish Community Foundation of Greater Mercer nor its partner agencies are engaged in rendering legal or tax advisory services. Individuals considering gifts to the Jewish Community Foundation of Greater Mercer or its partner agencies should obtain the services of a financial advisor, such as an attorney, a certified public accountant, a certified financial planner and/or a chartered life underwriter.

# My Promise

It is with deep satisfaction and an abiding commitment to my community, that I sign this declaration in order to provide for future generations, and assure continuity of services and programs in our Jewish community.

## Please Choose One

I/We have included a legacy gift for the Jewish community in my/our estate plan.

OR

I/We will leave a legacy gift and will formalize my/our gift within \_\_\_\_\_ months.

Name \_\_\_\_\_

Date of Birth \_\_\_\_\_

Additional Name \_\_\_\_\_

Date of Birth \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_

Mobile Phone(s) \_\_\_\_\_

Email(s) \_\_\_\_\_

## It is my/our desire that the following Partner organization(s) benefit from my/our gift:

- Chabad of Greater Somerset County (Basking Ridge, NJ)
- Congregation B'nai Israel (Basking Ridge, NJ)
- Congregation Kehilat Shalom (Belle Mead, NJ)
- Flemington Jewish Community Center (Flemington, NJ)
- Jewish Center of Northwest Jersey (Washington, NJ)
- Jewish Family Service of Somerset, Hunterdon and Warren Counties
- Jewish Federation of Somerset, Hunterdon & Warren Counties
- Or Chadash (Flemington, NJ)
- Shimon and Sara Birnbaum Jewish Community Center/JCC Camp Ruach (Bridgewater, NJ)
- Temple Beth-El (Hillsborough, NJ)
- Temple Sholom (Bridgewater, NJ)
- Other \_\_\_\_\_

## My/our gift to the Jewish community was completed through a:

- Bequest in my/our will
- Beneficiary designation in an IRA/Other Retirement Plan
- Cash
- Charitable Gift Annuity
- Charitable Remainder Trust
- Distribution from my/our trust
- Donor Advised Fund at the Jewish Community Foundation of Greater Mercer
- Other Donor Advised Fund
- Gift of real estate, securities, or other property
- Gift of Life Insurance
- Other \_\_\_\_\_

## Optional

- I/We intend to leave \$ \_\_\_\_\_ or \_\_\_\_\_ % of my/our estate/inheritable assets.

- I/we permit my/our name(s) and/or photographs to be included in materials to inspire and encourage others to make commitments to Jewish causes for the future.

My/our name(s) should appear as follows:

\_\_\_\_\_

- I/We prefer to remain anonymous.

*I/We understand that my/our commitment is not a legal obligation and can be changed at my/our discretion.*

Signature(s) \_\_\_\_\_ Date \_\_\_\_\_